



**PATIENT INFORMATION**

Today's Date \_\_\_\_\_  
Patient's Name \_\_\_\_\_ Prefers to be called \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Home Phone \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Sex \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

I would like to receive email appointment reminders

School Name \_\_\_\_\_ Grade \_\_\_\_\_  
Family Dentist \_\_\_\_\_ Date of last visit \_\_\_\_\_  
Hobbies \_\_\_\_\_

What would you like orthodontic treatment to accomplish? \_\_\_\_\_

Which are you most interested in?  Invisalign®  Clear Braces  Metal Braces

**Whom may we thank for referring the patient to Eppard Orthodontics?** \_\_\_\_\_

Responsible Party \_\_\_\_\_ Birthdate \_\_\_\_\_ Wk. Ph. \_\_\_\_\_  
Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

I would like to receive email appointment reminders

Spouse/Other \_\_\_\_\_ Birthdate \_\_\_\_\_ Wk. Ph. \_\_\_\_\_  
Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Cell Phone \_\_\_\_\_ Email \_\_\_\_\_

If divorce is involved, who is the Custodial Parent? \_\_\_\_\_

**May the patient information be released to the Noncustodial Parent? NO YES**

Non-Custodial Parent's Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

**Brothers and Sisters:** Previously treated here? Yes No

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Name \_\_\_\_\_ Birthdate \_\_\_\_\_  
Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Name \_\_\_\_\_ Birthdate \_\_\_\_\_

**Insurance**

**Primary Dental Insurance** Orthodontic Coverage? Yes No

Insured's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Employer \_\_\_\_\_ Insurance Company \_\_\_\_\_  
Date of Birth \_\_\_\_\_ ID/SS# \_\_\_\_\_ Insurance Phone # \_\_\_\_\_

**Secondary Dental Insurance** Orthodontic Coverage Yes No

Insured's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Employer \_\_\_\_\_ Insurance Company \_\_\_\_\_  
Date of Birth \_\_\_\_\_ ID/SS# \_\_\_\_\_ Insurance Phone # \_\_\_\_\_

Signature of Parent/Patient/Guardian \_\_\_\_\_ Date \_\_\_\_\_



**MEDICAL/DENTAL HISTORY**

Dentist's Name \_\_\_\_\_ Phone \_\_\_\_\_ Date of last visit \_\_\_\_\_  
 Does the patient have dental work that needs to be completed? Yes No Please Describe \_\_\_\_\_  
 Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_ Date of last visit \_\_\_\_\_  
 Is the patient under the care of a physician for a specific problem at this time? Yes No  
 If yes, for what reason? \_\_\_\_\_  
 Are you taking any prescription medication? Yes No  
 If yes, please list \_\_\_\_\_  
 Are you currently taking a biphosphonate for osteoporosis? Yes No  
 Does the patient have any allergies Yes No  
 If yes, please list \_\_\_\_\_  
 Has there ever been an adverse reaction to latex or nickel? Yes No Please describe \_\_\_\_\_  
 Does the patient need antibiotics before seeing the dentist? Yes No  
 Has an orthodontist previously been consulted? Yes No If yes, when \_\_\_\_\_  
 Have you had previous orthodontic treatment? Yes No  
 What brings you to our office? \_\_\_\_\_

**Does the patient have or has had any of the following medical conditions? Check all that apply**

- |                             |                               |                           |                            |
|-----------------------------|-------------------------------|---------------------------|----------------------------|
| Milk Allergy                | Rheumatic or Scarlet Fever    | Neurological disorders    | Congenital Heart Defect    |
| Heart problems              | Diabetes                      | Anemia                    | Arthritis, swollen joints  |
| Glaucoma                    | Inflammatory Rheumatism       | Kidney problems           | Autism/Aspergers           |
| Asthma/Hay fever            | Tuberculosis                  | Thyroid problems          | Hepatitis type ____        |
| Eye problems/wears contacts | Liver Disease                 | High blood pressure       | Low blood pressure         |
| Frequent headaches          | Dizziness or fainting         | Epilepsy or seizures      | Smoke/Chew Tobacco         |
| Endocrine disorder          | Sinus problems                | Bleeding disorders/Anemia | Mental Disorder/Depression |
| Easy bruising               | STD                           | HIV positive              | ADD/ADHD                   |
| Osteoporosis                | Tongue thrusting              | Speech problems           | Mouth breathing            |
| Sleep Apnea                 | Clenching / Grinding of Teeth | Jaw Locking               | Sore Facial Muscles        |
| Jaw/Facial Injuries         | Dental/Tooth Injuries         | Tooth Pain                | Pregnant / Nursing         |
| Thumb/finger habit          | Gum Disease (Bleeding Gums)   | Other illness _____       |                            |

**For Adolescent Patients**

Have the tonsils and adenoids been removed? Yes No If yes, when? \_\_\_\_\_  
 Has the patient reached puberty? Yes No  
 If female, has she started menstruation? Yes No If yes, month/year \_\_\_\_\_  
 Have you been informed of any missing/extra teeth? Yes No

I affirm that the information I have given is correct to the best of my knowledge. I understand it will be held in the strictest confidence and it is my responsibility to inform this office immediately of any changes in medical status.

**Signature of Patient/Parent/Guardian** \_\_\_\_\_ **Date** \_\_\_\_\_

**OFFICE USE ONLY**

I verbally reviewed the medical/dental information above with the Patient/Parent/Guardian  
 Signature \_\_\_\_\_ Date \_\_\_\_\_

# WELCOME TO



eppard  
ORTHODONTICS

## HELP US GET TO KNOW MORE ABOUT YOU!

My Name Is \_\_\_\_\_

But you may call me \_\_\_\_\_

My school is \_\_\_\_\_

I like to play \_\_\_\_\_

My favorite TV show is \_\_\_\_\_

My favorite book is \_\_\_\_\_

I really love to \_\_\_\_\_

I have a pet \_\_\_\_\_ And I call it \_\_\_\_\_

My favorite place to go is \_\_\_\_\_

My favorite song or band is \_\_\_\_\_

My hobbies are \_\_\_\_\_

I am really good at \_\_\_\_\_

I wish I could \_\_\_\_\_

My friends \_\_\_\_\_ come here for braces too!